Characterizing the Nonlocal Correlations Created via Entanglement Swapping

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Quantum systems that have never interacted can become nonlocally correlated through a process called entanglement swapping. To characterize nonlocality in this context, we introduce local models where quantum systems that are initially uncorrelated are described by uncorrelated local variables. This additional assumption leads to stronger tests of nonlocality. We show, in particular, that an entangled pair generated through entanglement swapping will already violate a Bell-type inequality for visibilities as low as 50% under our assumption.

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It is natural to expect that correlations between distant particles are the result of causal influences originating in their common past—this is the idea behind Bell’s concept of local causality [1]. Yet, quantum theory predicts that measurements on entangled particles will produce outcome correlations that cannot be reproduced by any theory where each separate outcome is locally determined by variables correlated at the source. This nonlocal nature of entangled states can be revealed by the violation of Bell inequalities.

However, remarkable it is that quantum interactions can establish such nonlocal correlations, it is even more remarkable that particles that never directly interacted can also become nonlocally correlated. This is possible through a process called entanglement swapping [2]. Starting from two independent pairs of entangled particles, one can measure jointly one particle from each pair, so that the two other particles become entangled, even though they have no common past history. The resulting pair is a genuine entangled pair in every aspect, and can, in particular, violate Bell inequalities.

Intuitively, it seems that such entanglement swapping experiments exhibit nonlocal effects even stronger than those of usual Bell tests. To make this intuition concrete and to fully grasp the extent of nonlocality in such experiments, it seems appropriate to contrast them with the predictions of local models where systems that are initially uncorrelated are described by uncorrelated local variables. This is the idea that we pursue here. To precise it further, consider the general scenario depicted below.

A source $S_1$ sends particles to Alice and Bob, and a separate source $S_2$ sends particles to Charles and Bob. All parties can perform measurements on their system, labeled $x$, $y$, and $z$ for Alice, Bob, and Charles, and they obtain outcomes denoted $a$, $b$, and $c$, respectively. Bob’s measurement $y$ might correspond to a joint measurement on the two systems that he receives from each source. The correlations between the measurement outcomes of the three parties are described by the joint probability distribution $P(a, b, c|x, y, z)$. An entanglement swapping experiment is clearly a particular case of this scenario, where Bob’s measurement corresponds to a Bell measurement entangling Alice’s and Charles’s particles.

Under the usual assumption, the tripartite distribution $P(a, b, c|x, y, z)$ would be said to be local if it can be written in the factorized form

$$P(a, b, c|x, y, z) = \int d\lambda \rho(\lambda)P(a|x, \lambda)P(b|y, \lambda)P(c|z, \lambda),$$

(1)

where the variable $\lambda$ with distribution $\rho(\lambda)$ describes the joint state of the three systems according to the local model, and $P(a|x, \lambda)$, $P(b|y, \lambda)$, $P(c|z, \lambda)$ are the local probabilities for each separate outcome given $\lambda$.

In our scenario, however, there are two separate sources $S_1$ and $S_2$. It is thus natural to assume that the local model assigns two different states $\lambda_1$ and $\lambda_2$, one to each source, and to consider instead of (1) the decomposition

$$P(a, b, c|x, y, z) = \int d\lambda_1 d\lambda_2 \rho(\lambda_1, \lambda_2)P(a|x, \lambda_1) \times P(b|y, \lambda_1, \lambda_2)P(c|z, \lambda_2).$$

(2)

The local response function for Alice now depends only on $\lambda_1$, the one of Charles only on $\lambda_2$, while the one of Bob depends on both $\lambda_1$ and $\lambda_2$. So far, the decompositions (1) and (2) are equivalent because $\rho(\lambda_1, \lambda_2)$ could be different from zero only when $\lambda_1 = \lambda_2 = \lambda$ to recover (1). We now introduce our basic assumption: since the two sources $S_1$ and $S_2$ are supposed to be independent and uncorrelated, it is natural to assume that this property carries over to the local model. The variables $\lambda_1$ and $\lambda_2$ should therefore be independent and their joint distribution $\rho(\lambda_1, \lambda_2)$ factorize:

$$\rho(\lambda_1, \lambda_2) = \rho_1(\lambda_1)\rho_2(\lambda_2).$$

(3)
We refer to models satisfying this independence assumption as "bilocal" models, since they aim at explaining the correlations $P(a, b, c|x, y, z)$ with two independent sources of local variables.

Even though the local variables $\lambda_1$ and $\lambda_2$ are initially independent, once conditioned on the joint measurement result of Bob they will bear enough correlations to reproduce nontrivial correlations between the systems of Alice and Charles. These correlations, however, are weaker than those that can be established through joint measurements in quantum theory. We introduce below a (quadratic) Bell inequality that is satisfied by all bilocal correlations, but which is violated by quantum correlations.

Restricted classes of local models with independent sources were considered in [3,4] within the context of the detection loophole. But apart from these exploratory works, little was known about how nonlocality is induced through measurements on independent quantum systems. Beyond its fundamental interest, nonlocality is also known to play a key role in several quantum information protocols [5,6], and measurement-induced correlations are at the basis of quantum repeaters [7] and measurement-based quantum computation [8]. One of our contributions is to introduce a theoretical framework to address broadly the role of nonlocality in such contexts.

Before entering in the details of our results, it might be worth justifying further our independence assumption. It is strictly speaking an assumption, rather than something which follows logically from locality. Indeed, some events in the common past of the sources $S_1$ and $S_2$ could in principle have influenced, in a way that is perfectly in accord with locality, both $\lambda_1$ and $\lambda_2$ such that they wind up correlated, in violation of (3). However, an assumption similar to (3) is actually hidden in any standard Bell-type experiment. In order to derive a Bell-type inequality, one needs (in addition to local causality) an assumption having to do with the measurement settings being "freely chosen." What this means in practice is that the measurement settings are determined by a random mechanism that is considered independent of the variable $\lambda$ describing the particle source [1,9]. Seen from this perspective, the assumption that the laser sources in the quantum random number generators used to choose the measurement settings in a standard Bell experiment [10] are independent of the laser source generating the entangled photons is not much different from the assumption that the two laser sources (which may be of different brands, assembled in different parts of the world, and powered by different electrical supplies) used in an entanglement swapping experiment are independent. Of course we cannot exclude in principle that such apparently independent sources are significantly correlated. But, quoting Bell, "this way of arranging quantum mechanical correlations would be even more mind-boggling than one in which causal chains go faster than light. Apparently separate parts of the world would be deeply and conspiratorially entangled" [1].

Characterization of the bilocal set.—We start by giving a characterization of the set of bilocal correlations which is more convenient than definitions (2) and (3). First note that without loss of generality the local response function $P(a|x, \lambda_1)$ of Alice can be taken to be deterministic, i.e., such that it assigns a unique measurement output $a$ to every input $x$ (any randomness used locally by Alice can always be thought of as being included in the shared variable $\lambda_1$). In the case of a finite number of possible measurement inputs and outputs, there is a finite number of such deterministic strategies corresponding to an assignment of an output $a_x$ to each of Alice’s $N$ possible inputs $x$. We thus label each of these strategies with the string $\alpha = \alpha_1 \ldots \alpha_N$ and denote the corresponding response function $P_{\alpha}(a|x)$, or $P_{\alpha}$ for short. Similarly, the response functions $P(b|y, \lambda_1, \lambda_2)$ and $P(c|z, \lambda_2)$ can also be taken deterministic. We label the associated strategies $\beta$ and $\gamma$ and the corresponding response functions $P_{\beta}(b|y)$ and $P_{\gamma}(c|z)$.

Let $\Lambda_{12}^{\alpha \beta \gamma}$ denote the set of pairs $(\Lambda_1, \Lambda_2)$ specifying the strategies $\alpha$, $\beta$, and $\gamma$ for Alice, Bob, and Charles. Defining $q_{\alpha \beta \gamma} = \int \Lambda_{12}^{\alpha \beta \gamma} d\lambda_1 d\lambda_2 \rho(\Lambda_1, \Lambda_2)$, Eq. (2) can then be rewritten as

$$P(a, b, c|x, y, z) = \sum_{\alpha \beta \gamma} q_{\alpha \beta \gamma} P_{\alpha}(a|x)P_{\beta}(b|y)P_{\gamma}(c|z),$$

(4)

with $q_{\alpha \beta \gamma} \geq 0$ and $\sum_{\alpha \beta \gamma} q_{\alpha \beta \gamma} = 1$. So far we have not used the independence condition (3) and (4) corresponds to the well-known decomposition of local correlations as a convex sum of deterministic strategies, where the weights $q_{\alpha \beta \gamma}$ can be understood as the probabilities assigned by the source to the strategies $\alpha$, $\beta$, and $\gamma$.

Let us now define $q_{\alpha \gamma} = \sum_{\beta} q_{\alpha \beta \gamma}$, $q_{a} = \sum_{\beta \gamma} q_{a \beta \gamma}$, and $q_{\gamma} = \sum_{\alpha \beta} q_{a \beta \gamma}$. Using the fact that $\Lambda_{12}^{\alpha \beta \gamma} = (\Lambda_1^{\alpha \beta} \times \Lambda_2^{\beta \gamma}) \cap \Lambda_{12}^{\beta \gamma}$, as follows from (2), the independence condition (3) implies that

$$q_{\alpha \gamma} = q_{\alpha} q_{\gamma}. \quad (5)$$

Conversely, any correlation $P(a, b, c|x, y, z)$ satisfying (4) and (5) can be written in the form (2) [11]. We thus conclude that a tripartite correlation is bilocal if and only if it admits the decomposition (4) with the restriction (5).

The bilocal set is clearly contained in the local set. The extremal points of the local set, corresponding to deterministic strategies, are also bilocal, but a mixture of deterministic strategies is not necessarily bilocal due to the nonconvex constraint (5). Therefore, one cannot use standard Bell inequalities to distinguish one set from the other. As we will see below, however, correlations can be shown to be nonbilocal using nonlinear inequalities (or joint sets of linear inequalities).

Application to entanglement swapping.—We now illustrate how the bilocality constraint restricts the set of possible correlations on a simple example. The sources $S_1$ and...
composed as in \((4)\), in the form \(\Phi^+\), \(|\Psi^+\rangle\), \(|\Psi^-\rangle\), and \(|\Phi^-\rangle\), respectively. Depending on Bob’s result, Alice and Charles’s particles end up in the corresponding Bell state. To check whether the entanglement swapping succeeded, we assume that Alice and Charles can perform one out of two measurements \(x, z \in \{0, 1\}\) with binary outputs \(a, c \in \{0, 1\}\) on their system. This is sufficient, e.g., to test the CHSH inequality [13] (or more precisely, for each state prepared by Bob, a different version of the CHSH inequality corresponding to a relabeling of the inputs and outputs). This scenario is characterized by the probabilities \(P_Q(abc|xz) = P_Q(b)P_Q(ac|xz)\), where \(P_Q(ac|xz)\) denote the correlations seen by Alice and Charles conditioned on Bob’s output \(b\), and where for convenience we omitted Bob’s input \(y\) since he is assumed to make a single, fixed measurement. Here and below, probabilities indexed by \(Q\) correspond to the quantum predictions for this entanglement swapping experiment.

We are interested in the robustness of \(P_Q\) to the admixture of white noise, quantified by the maximal \(\nu \in [0, 1]\) such that \(P_Q(v) = vP_Q + (1 - \nu)P_k\) is bilocal, where \(P_k\) denotes the distribution with completely random outcomes. The quantity \(\nu\) can also be interpreted as the experimental visibility of the final entangled pair.

If Alice and Charles use the measurement settings optimal for the CHSH inequality, given by \(x_0 = \sigma_x, x_1 = \sigma_z, z_0 = (\sigma_x + \sigma_z)/\sqrt{2}\), and \(z_1 = (\sigma_x - \sigma_z)/\sqrt{2}\), no improvement is obtained over the usual locality condition, i.e., the quantum correlations become bilocal for a visibility \(\nu = 1/\sqrt{2}\), the same point at which they also become local. Using the characterization defined by \((4)\) and \((5)\), we looked numerically for other choices of measurement settings for Alice and Charles and the best noise resistance that we found is \(\nu = 1/2\) and is obtained for \(x_0 = x_1 = x_2 = (\sigma_x + \sigma_z)/\sqrt{2}, x_1 = z_1 = (\sigma_x - \sigma_z)/\sqrt{2}\). The corresponding correlations observed by the three parties are given by \(P_Q(b) = 1/4\) for all \(b\), and

\[
P_Q(ac|xz) = \begin{cases} 1/2 & \text{if } a \otimes c = b_0 \\ 0 & \text{if } a \otimes c \neq b_0 \text{ and } x \otimes z = b_1 \\ 1/4 & \text{otherwise} \end{cases}.
\]

For instance, if Alice and Charles end up in the \(|\Phi^+\rangle\) state, corresponding to \(b = 0\), they obtain perfectly correlated results if they performed the same measurements, and completely uncorrelated results otherwise. The above correlations are local if they can be decomposed as in \((4)\), in the form \(P_Q = (P_C + P_C)/2\), where \(P_C = \frac{1}{2} \sum_{\beta, \beta_0} P_\beta P_{\beta_0} P_{(a \otimes \beta)(a \otimes \beta_0)} \text{ and } P_C = \frac{1}{2} \sum_{\alpha, \beta_0} P_{(a \otimes \beta_0)(a \otimes \beta_0)} P_{(a \otimes \beta_0)(a \otimes \beta_0)}\). They are not bilocal, however, as we now show.

### A quadratic Bell inequality for bilocality

Let us first define, for a given probability distribution \(P_{(abc|xz)} = P(b)P_{(ac|xz)}\), the following correlation term between Alice and Charles’ outputs, conditioned on Bob’s output:

\[
E_b(xz) = \sum_{a \otimes c = b_0} P_{(ac|xz)} - \sum_{a \otimes c = b_0} P_{(ac|xz)}.
\]

(7)

Inspired by the properties \((6)\) of \(P_Q\), we introduce the following combination that quantifies the high degree of correlations expected between Alice’s and Charles’s outcomes when \(x \otimes z = b_1\):

\[
I = \sum_b P(b) \sum_{x \otimes z = b_1} E_b(xz).
\]

(8)

We quantify the deviation from the expected uncorrelated results when \(x \otimes z \neq b_1\) through

\[
E = \max_b \max_{x \otimes z = b_1} 4P(b)|E_b(xz)|.
\]

(9)

For \(P_Q\), one gets \(I = 2\) and \(E = 0\). Note that there exist bilocal correlations which also reach the value \(I = 2\), for instance, the deterministic point defined by \(\tilde{\alpha} = 00, \tilde{\beta} = 00, \tilde{\gamma} = 00\), or the correlations \(P_C\) introduced above. For these correlations, \(E = 4\) and \(E = 1\), respectively. The linear expression \(I\) cannot therefore be used as a standard Bell inequality to test bilocality. However, as we prove below, the following quadratic inequality

\[
I \leq 1 + E^2
\]

(10)

is satisfied by all bilocal correlations.

The noisy point \(P_Q(v)\) yields \(I(v) = 2v\) and \(E(v) = 0\) and thus violates \((10)\) whenever \(v > 1/2\) (see Fig. 1). On the other hand, \(P_Q(\nu)\) is bilocal when \(\nu \leq 1/2\) [14]. Our inequality thus detects optimally the resistance to noise of the point \(P_Q\).

### Proof of \((10)\)

Let \(P\) be a bilocal probability distribution with decomposition \((4)\), where \(\tilde{\alpha} = a_0a_1, \tilde{\beta} = b_0b_1, \tilde{\gamma} = c_0c_1\). Let us define the following weights (where \(\tilde{a}_0 = a_0 \otimes 1\) and similarly for the other indices):

\[
q_{a_0a_1,b_0b_1,c_0c_1}^i = (q_{a_0a_1,b_0b_1,c_0c_1}^0 + q_{a_0a_1,b_0b_1,c_0c_1}^1)/4,
\]

(6)

\[
q_{a_0a_1,b_0b_1,c_0c_1}^0 = (q_{a_0a_1,b_0b_1,c_0c_1}^0 + q_{a_0a_1,b_0b_1,c_0c_1}^1)/4.
\]

The “depolarized” correlation \(P'' = \sum_{a \otimes \beta} q_{a \otimes \beta}^0 P_{a \otimes \beta} P_{a \otimes \beta} P_{a \otimes \beta} P_{a \otimes \beta}\) is then also bilocal, i.e., \(q_{a \otimes \beta}^0 = q_{a \otimes \beta}^0\). Moreover, \(P''\) is such that \(I'' = I\) and \(E'' = E\). Because of the symmetries imposed through the above equations, the weights \(q_{a \otimes \beta}^0\) depend only on 4 parameters, which we choose to be \(r = q_{a_0a_1,b_0b_1,c_0c_1}^1, \ s = q_{a_0a_1,b_0b_1,c_0c_1}^{01}, \ t = q_{a_0a_1,b_0b_1,c_0c_1}^{10}, \ u = q_{a_0a_1,b_0b_1,c_0c_1}^{00}\) (with obvious notations, the weights \(q_{a \otimes \beta}^0\) being understood as probabilities [11]). Defining \(X = rs(2t - 1)\) and \(Y = (1 - r)(1 - s)(2u - 1)\), we find

\[
X = rs(2t - 1) = (1 - r)(1 - s)(2u - 1),
\]

\[
Y = (1 - r)(1 - s)(2u - 1).
\]
Is this question not completely trivial at first sight? A setting where the source $S_1$ produces a singlet state, $S_2$ the separable state $\rho = (|+z, +z\rangle + |+z, -z\rangle + |+x, +z\rangle + |+x, -z\rangle)/2$, where Bob performs a standard Bell measurement, Alice measures in the $(\sigma_z \pm \sigma_x)/\sqrt{2}$ bases and Charles always measures in the $z$ basis, generates correlations that are nonbilocal [17]. This shows that a Bell measurement can correlate independent systems in ways that are even more astonishing that one would “quantum naively” think. From this perspective, it would be interesting to characterize the class of states (including separable states) that are nonbilocal when correlated through Bell measurements.

The present work also raises many other questions. In particular, the condition (3) can be straightforwardly extended to models with $n$ independent sources. How do such $n$-local models differ from bilocal ones? How does their tolerance to noise scale with $n$? Finally, it would be interesting to explore the implications of our approach and findings in the context of quantum information protocols based on nonlocality, and, in particular, protocols that use measurements on independent systems, such as quantum repeaters and measurement-based computation.

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12. C. Branciard et al., (to be published).
14. $P_Q(v)$ can be decomposed, using the notation of the proof of (10), as $P^R_{\theta} = s = 1/2$, $t = u = 1/2 + v$.
17. This experiment can be interpreted as a standard test of the CHSH inequality performed on the singlet $S_1$, where Charles’s outcomes specify in which basis ($x$ or $z$) Bob’s particles have been measured. Such an interpretation makes the similarity between our independence assumption and the “free choice” assumption of standard Bell experiments more explicit [12].